

#### 2024 Indigo Share Ireland Benchmark data

1 Jan – 31 Dec 2024



#### Overview

#### <mark>1 Jan – 31 Dec 2024</mark>

17 Organisations

**15K** Audience responses

**14K** Complete responses

#### **Organisation type**

15 venues 2 Festivals Special mentions to those who got over 1500 responses across the year:

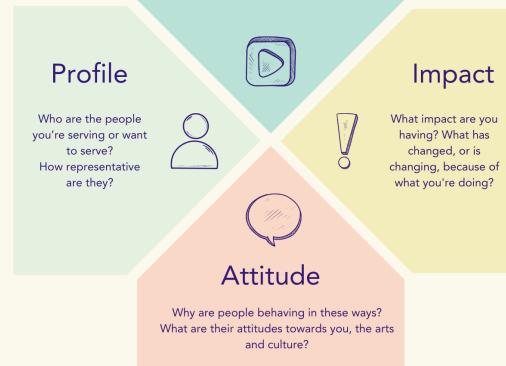
- Lime Tree
- Mermaid Arts Centre
- An Grianán Theatre



### **Total Insight model**

#### Behaviour

How are these people behaving in relation to your organisation, others or culture in general?





#### How to use the benchmark

- Use these slides to compare with your own results for 2024 (viewing link)
- We will also issue a benchmark report in Feb
- Identify key differences (good and bad)
- Discuss in your organisation



#### Profile

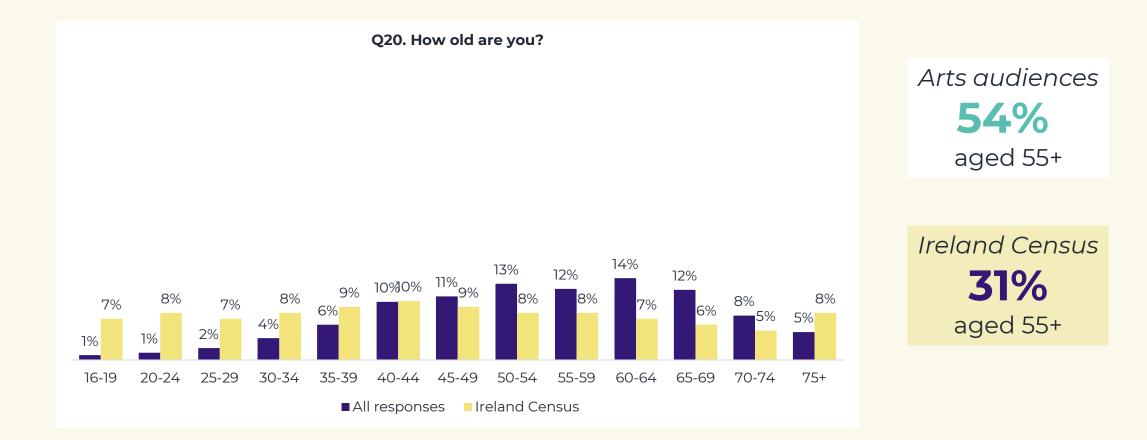
Who are our audiences?

How representative are they of the population?



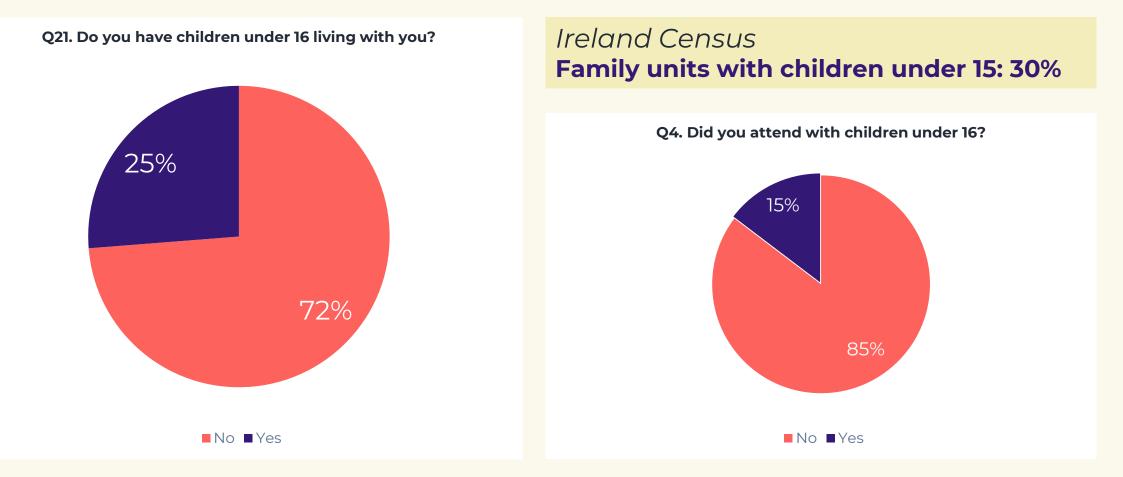


# **Age:** Arts Audiences are older than general population



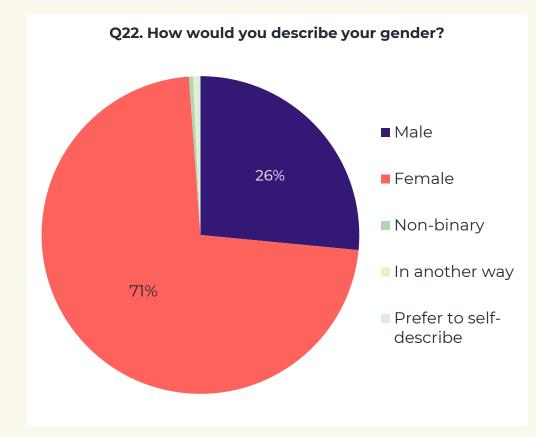


# **Children at home:** Quarter of arts audiences have children living at home



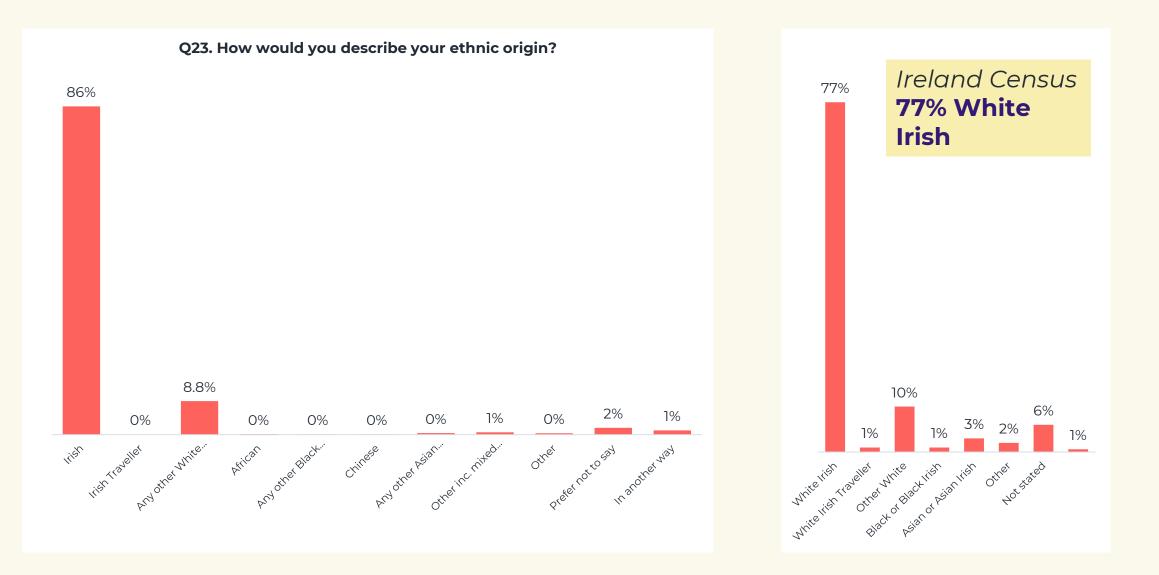
#### **Gender of booker**





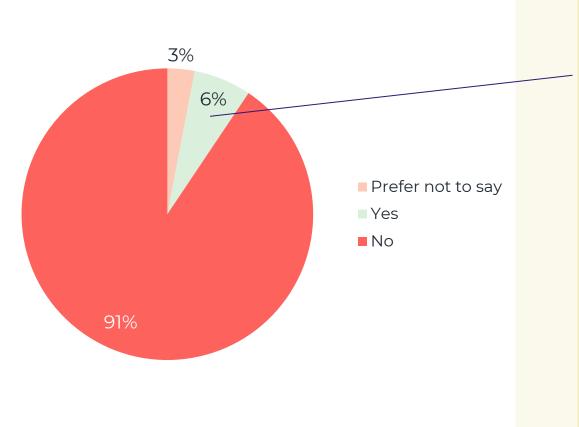
### Ethnicity





### Disability

Q24. Do you identify as a D/deaf and/or D/disabled person, or have a long term health condition?



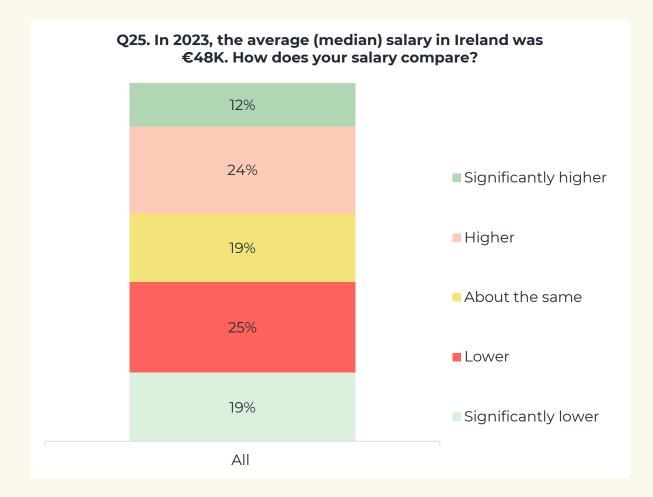
#### Ireland Census

**8%** of the 2022 Census respondents said they experience health conditions and/or difficulties "to a great extent or a lot". indigo

**22%** of census respondents experience conditions and/or difficulties "to a greater or lesser extent".

#### Income







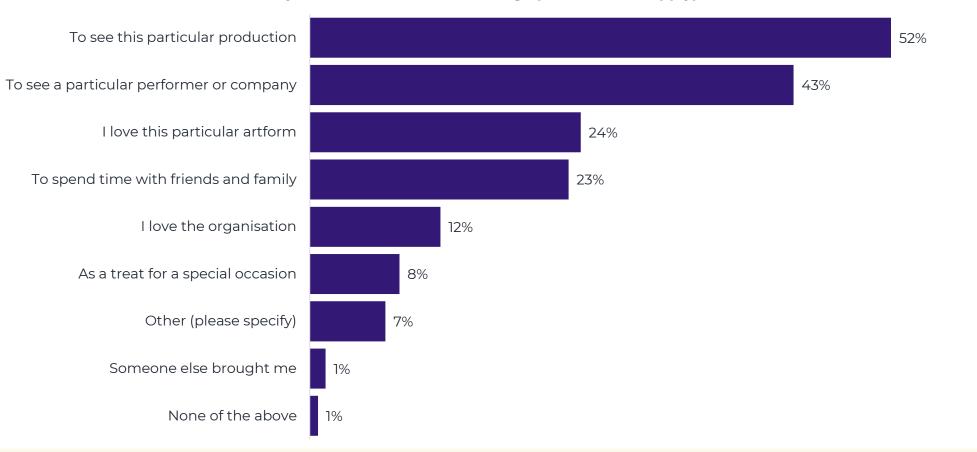
#### Behaviour

How are audiences behaving in relation to cultural organisations and culture in general?



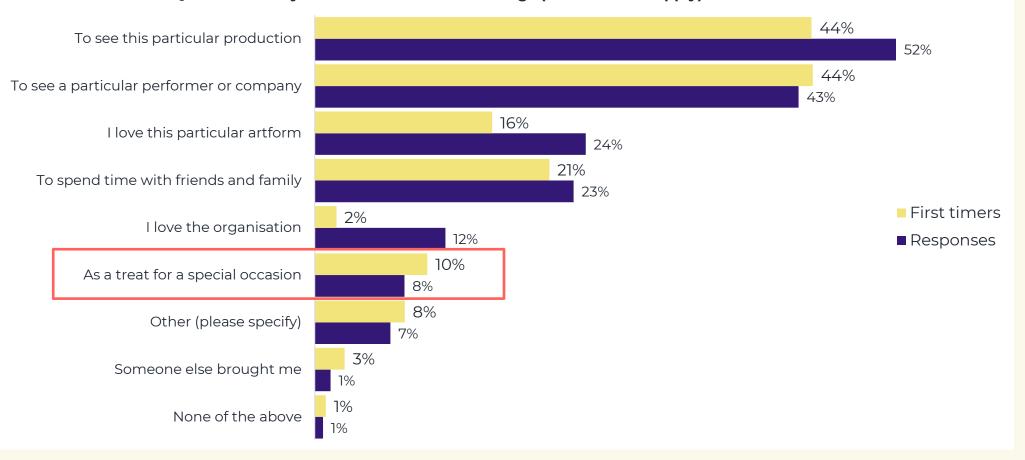
#### **Motivations to attend**





Q2. What were your motivations for attending? (Select all that apply)

#### **Motivations to attend** (first timers)

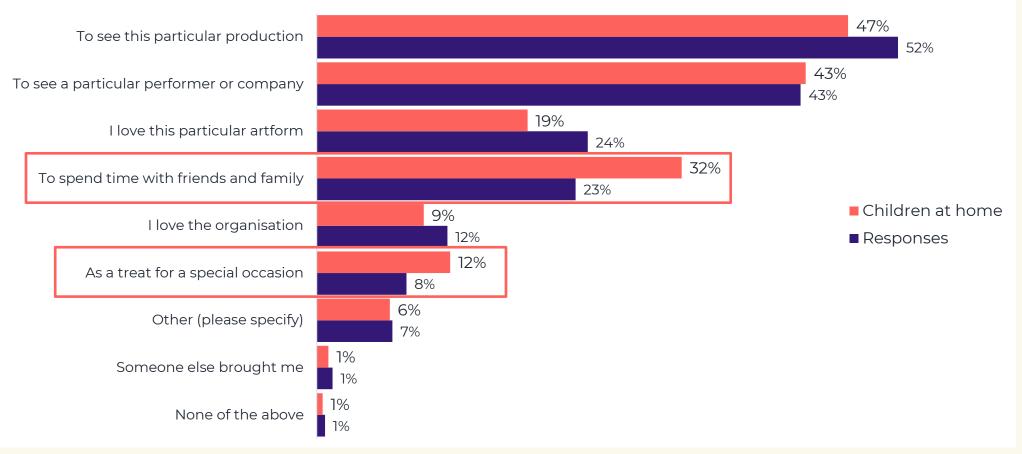


Q2. What were your motivations for attending? (Select all that apply)



#### **Motivations to attend** (Children at home)

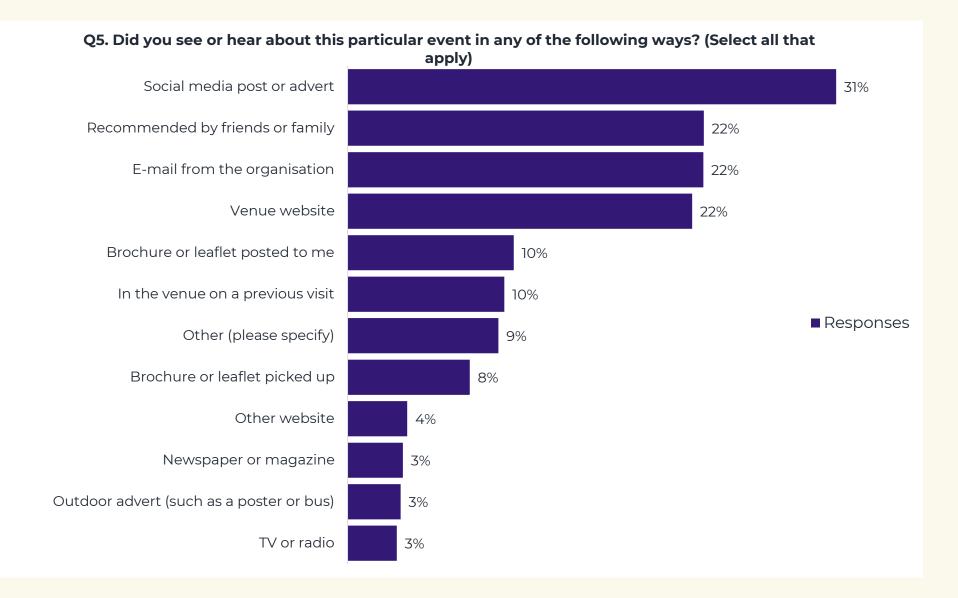
#### Q2. What were your motivations for attending? (Select all that apply)



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### Marketing

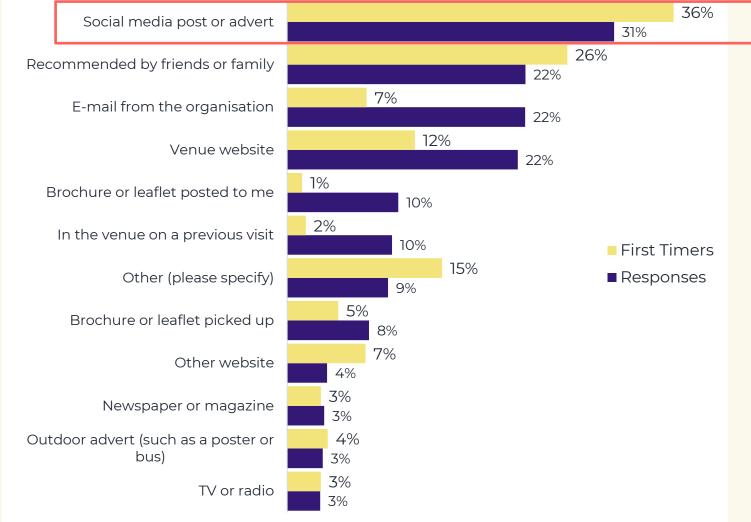




# Marketing



Social media is even higher for first timers Q5. Did you see or hear about this particular event in any of the following ways? (Select all that apply)



### Marketing



#### 36% Social media post or advert 31% 23% Recommended by friends or family 22% 21% E-mail from the organisation 22% 17% Venue website 22% 8% Brochure or leaflet posted to me 10% 8% In the venue on a previous visit 10% Children at home 15% Other (please specify) Responses 9% 5% Brochure or leaflet picked up 8% 3% Other website 4% 2% Newspaper or magazine 3% 4% Outdoor advert (such as a poster or bus) 3% 2% TV or radio 3%

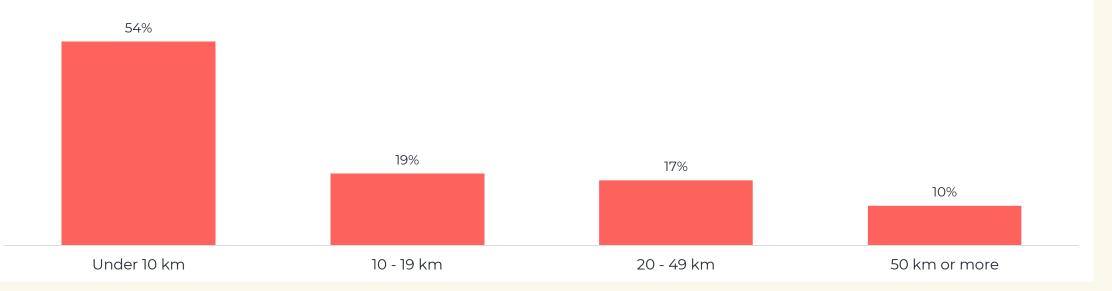
#### Q5. Did you see or hear about this particular event in any of the following ways? (Select all that apply)

#### And for families

#### **Distance travelled**

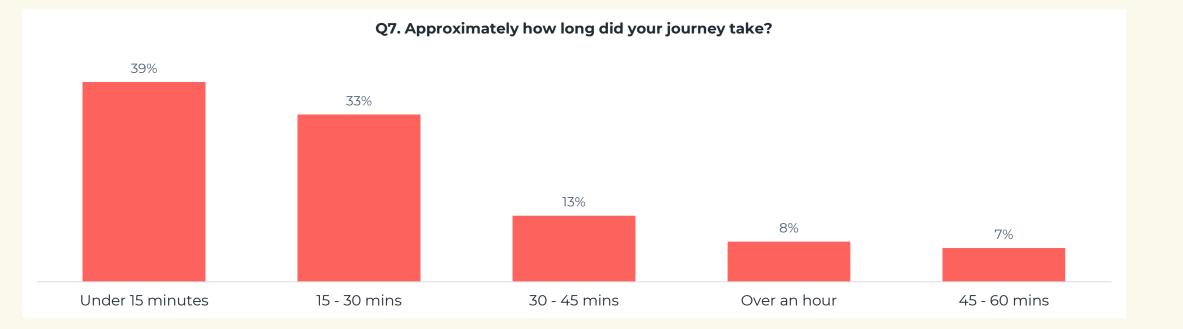


Q6. Approximately what was the total distance you travelled (in km) to and from the venue?



#### Journey time





#### **Transport method**



Car - petrol/diesel 64% Car - hybrid/electric 13% Walking 12% Public transport 7% Other (please specify) 2% Taxi 1% Bicycle 1% Electric scooter 0%

Q8. Which transport method did you use for the longest part of the journey?

## **Booking time**





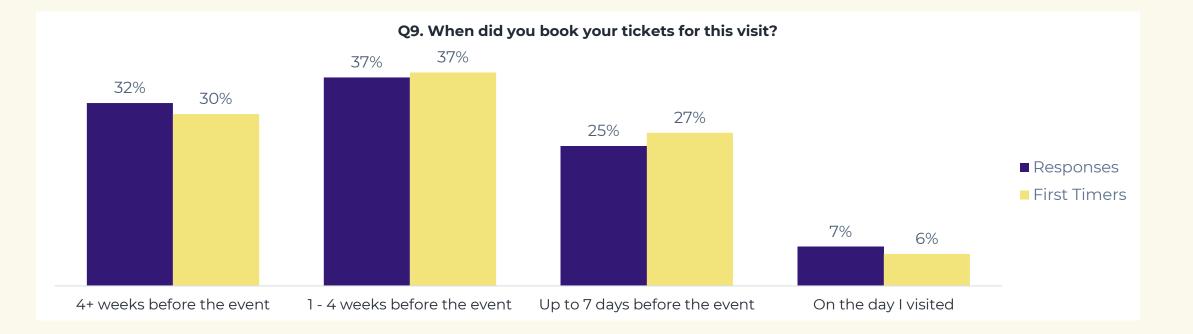
Q9. When did you book your tickets for this visit?

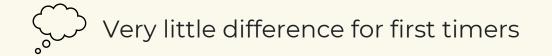


Are we telling people early enough?



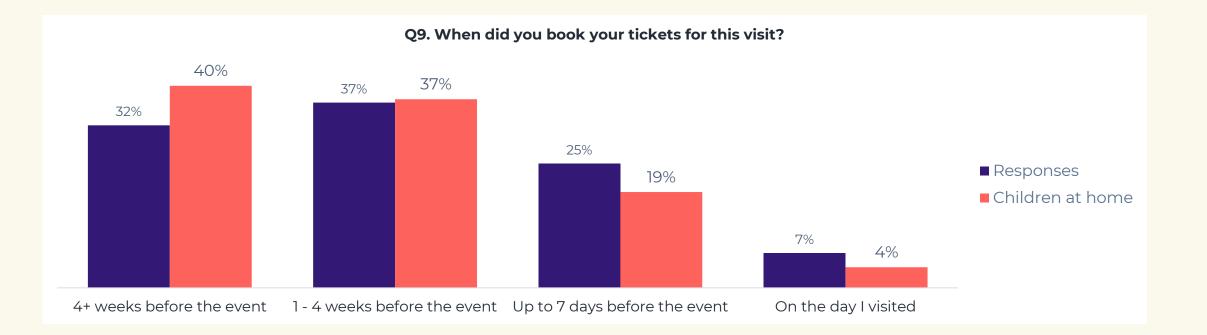
#### **Booking time** (first timers)







#### **Booking time** (Children at home)

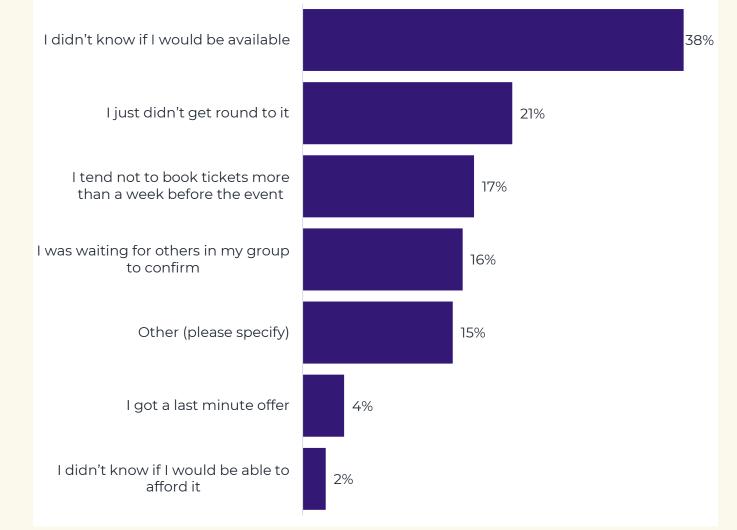


 $\sim$  People with children at home are more likely to book earlier



# **Booking time**

#### Q10. Are any of the following reasons why you didn't book further in advance for this event? (Select all that apply)



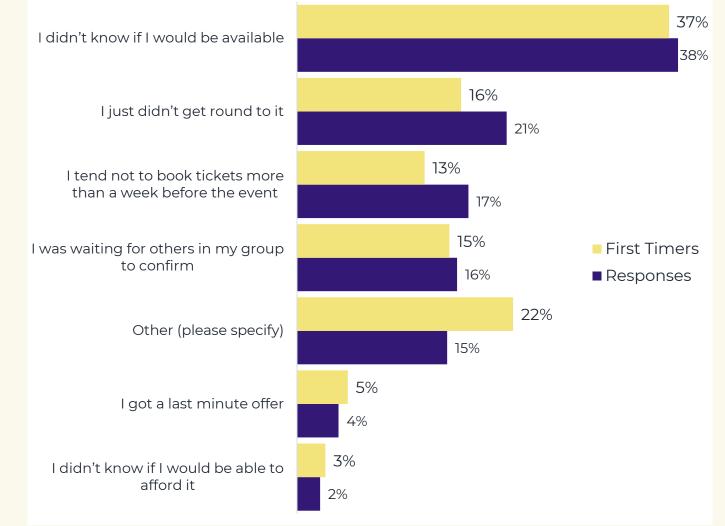
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If you offer exchange for credit, people can book with no risk.

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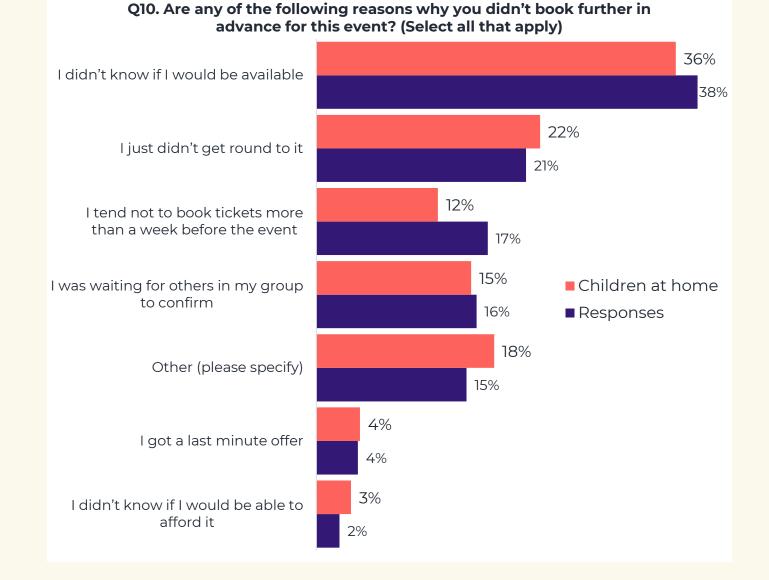
# **Booking time**

#### Q10. Are any of the following reasons why you didn't book further in advance for this event? (Select all that apply)





# **Booking time**





#### Attitude

What do audiences think of cultural organisations?

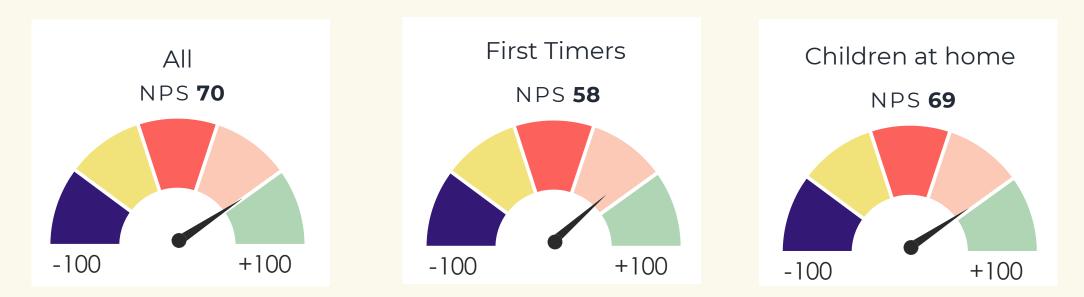


What is their experience like at cultural venues?



#### Likelihood to recommend?

Q17. How likely is it that you would recommend this organisation to a friend or colleague?

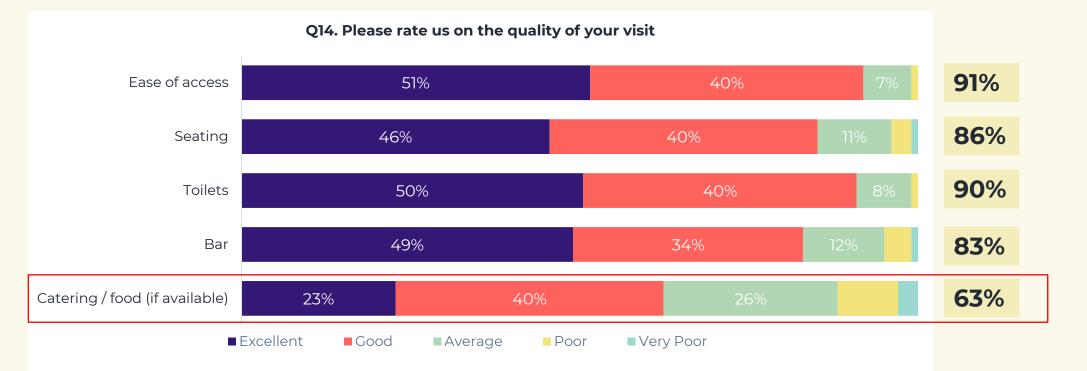


 $\langle \cdot \rangle$  Why are first timers so much less likely to recommend?



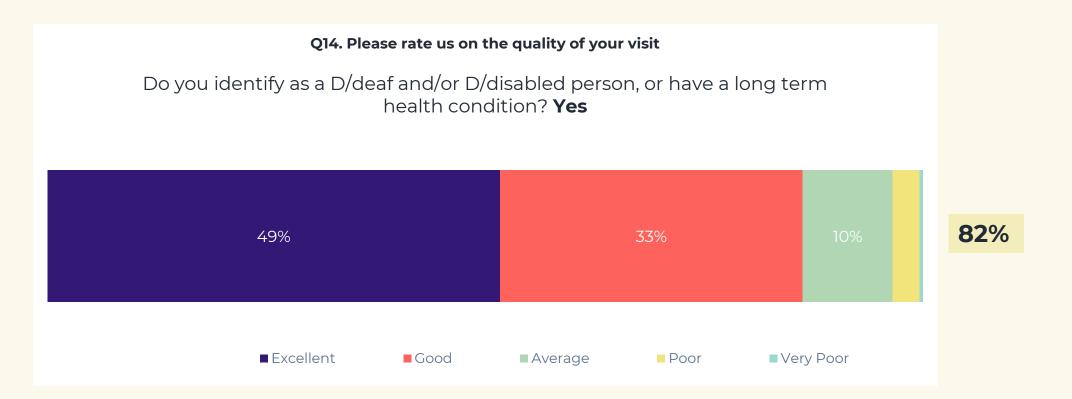
# **Quality of visit**

% excellent or good



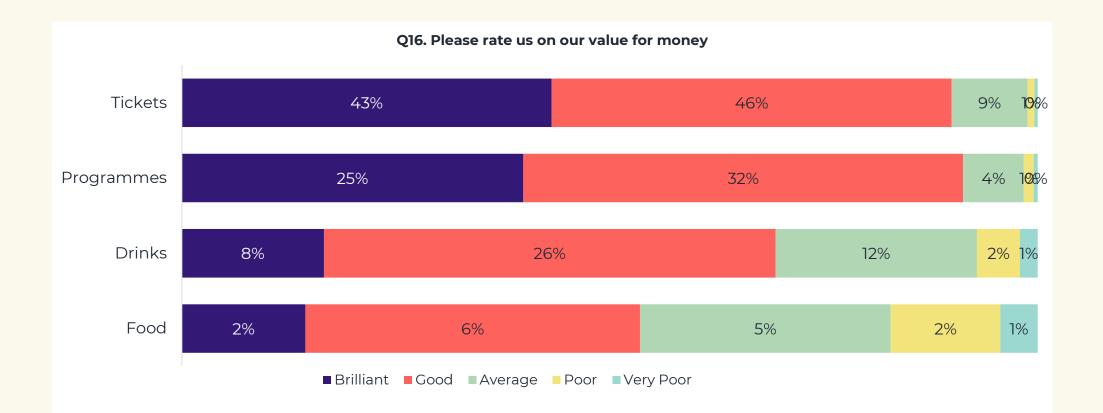


# **Quality of visit**





## Value for money



How can you package up your food offer?



#### Staff





#### Impact

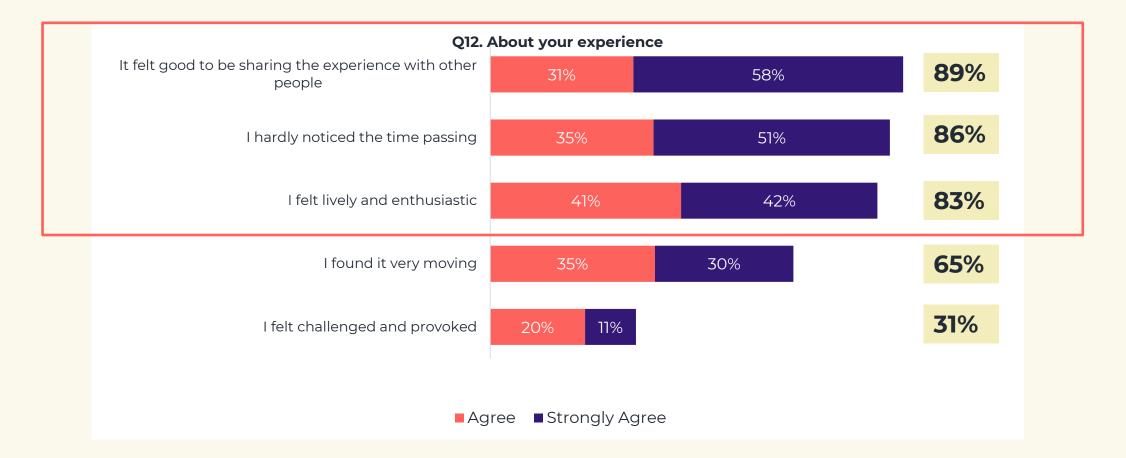
What impact is cultural attendance having on them?

What impact do they think organisations have on the local community more broadly?





# **Artistic Impact**



<sup>9</sup> What are you doing to communicate these things as the experience?



## **Organisational Impact**

Q13. About the organisation			
This organisation is important to our local community	24%	71%	95%
This organisation makes me feel welcome and included	42%	48%	90%
This organisation leads the way for culture in the area	41%	46%	87%
This organisation appeals to a wide range of people	44%	43%	87%
This organisation is open to those with access needs	42%	33%	75%
This organisation reflects my own cultural heritage	42%	28%	70%
This organisation is demonstrating a clear commitment to environmental responsibility	33%	20%	53%



#### Plans for 2025

- Send out Annual Audience Overview survey Feb
- Audience Experience post-show survey rolling on for existing

organisations (we will send new viewing links for 2025 data)

- → **New organisations** to sign up?



#### Your next steps...



#### Sign up to Indigo Share Ireland for 2025 (Link in chat):

https://docs.google.com/forms/d/e/1FAIpQLSdy9U87F69151jHW9USHKLfgoS\_RFrsWJ9ce0-7yq9WzsZq8A/viewform?usp=sf\_link



Email us if you have any questions: info@indigo-ltd.com

